

ASSET MANAGERS REPRESENTED
BY INTERVALOR

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Intervalor AB was founded in 1992 to meet the increasing demand in the deregulated Nordic market for international investing.

Today, [our team](#) consists of 10 operational people in Stockholm, Helsinki, Oslo, and Copenhagen, covering the Nordic and Baltic regions. We currently look after ca €5 billion of assets from the region that we have built up for our managers.

Our business idea is to bring the best international managers' products and services to investors in the Nordics and Baltic region, and to complement them by the best local service. Intervalor offers exclusive representation for selected asset managers, acting as extension of the managers' marketing and client service teams. We assist the managers with the marketing of their funds and segregated accounts, and help servicing local investors.

As part of our service, we arrange seminars and presentations for investors to meet the asset manager. We also arrange investor trips to the asset manager and set up digital communication as required. In addition, we provide investors with all relevant information about the manager's services and products.

We select our asset managers based on multiple criteria such as performance, risk, ESG standard, service level and staff tenure. Furthermore, the managers that Intervalor represents are exclusively dedicated to asset management. This is important to avoid conflicts of interest and to ensure that asset management activities are not overshadowed by other business areas. Finally, our asset managers generally have a financially strong but operationally passive owner and/or a strong element of staff ownership.

In addition to the managers shown to the left, with whom we have exclusive cooperation agreements for the Nordic and Baltic regions, we also cooperate with managers offering investment products in complementary niche asset classes.

For more information, please contact us at +46 8 660 80 40 or intervalor@intervalor.com

Information provided by Intervalor shall not be considered as independent advice or recommendations. We act on behalf of our carefully selected asset managers and receive our remuneration from them.

Signatory of:



REFERENCES

A selection of investors who have kindly agreed to be mentioned for reference.

Akademiker Pension, prev. MP Pension

Bliwa Livförsäkring

DNV Pensjonskasse

English Tearoom Oy

Gålostiftelsen

H.M. Konungens Hovförvaltning

Hyresgästföreningen

IMAS Foundation

Immanuelskyrkan

Karl-Adam Bonniers Stiftelse

Korkia

Landsorganisationen i Sverige (LO)
through Bantorget Finans

Länsförsäkringar Gotland

Länsförsäkringar Halland

Länsförsäkringar Skaraborg

Länsförsäkringar Stockholm

Länsförsäkringar Västernorrland

Max Matthiessen Värdepapper AB

Sandvik Eläkesätiö -
Sandvik Pensionstiftelse

STINT

Sveriges Arkitekter

Tradeka-sijoitus Oy

Åke Wibergs stiftelse

Östersjöstiftelsen

TEAM INTERVALOR



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BOARD OF DIRECTORS



From left: Fredrik Ydevall (Chairman), Lennart Läftman, Lars Nyberg and Anders Bladh (CEO)

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